**INTEREST RATES MARKET NOTICE**

**Date: 11 April 2017**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN184”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 11 April 2017**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** ASN184

**Nominal Issued** R 105,000,000.00

**Issue Price** 100%

**Coupon** 8.308% (3 Month JIBAR as at 11 April 2017 of 7.358% plus 95 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 October 2017

**Books Close Date(s)** 1 July, 1 October

**Interest Payment Date(s)** 11 July, 11 October

**Last Day to Register** By 17:00 on30 June, 30 September

**Issue Date** 11 April 2017

**Date Convention** Following

**Interest Commencement Date** 11 April 2017

**First Interest Payment Date** 11 July 2017

**ISIN No.** ZAG000143363

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN184%20Pricing%20Supplement%2020170411.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN184%20Pricing%20Supplement%2020170411.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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